

IN THE CHANCERY COURT OF LEWIS COUNTY  
AT HOHENWALD, TENNESSEE

In Re: Sentinel Trust Company

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Case No. 4781

**ORDER APPROVING THE ESTABLISHING OF  
PROOF OF CLAIM BAR DATE AND OTHER MATTERS  
RELATING TO PROOF OF CLAIM PROCESS**

On December 8, 2004, the Sentinel Trust Receiver moved the Court to approve the establishment of a proof of claim deadline and various matters regarding the proof of claim process. This motion came before the Court for hearing on December 15, 2004.

Pursuant to T.C.A. § 45-2-1504, the Receiver recommends a January 31, 2005 deadline by which all known claimants to the Receivership estate will have been sent a proof of claim form, along with information, to the extent available, regarding the amount of the claim as indicated by books and records of Sentinel Trust.<sup>1</sup> Each claimant will have until July 31, 2005 to deliver to the Receiver his/her/its claims as against the Sentinel Trust Receivership estate. Thereafter, the Receiver will review the claims, advise the claimants of determinations and recommendations regarding the claims, including priority issues, and the procedures to follow regarding the Receiver's determination and recommendations.

The Court finds these deadlines and general procedures reasonable and herein approves them, subject to further order of Court.

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<sup>1</sup> As provided by previous Orders of Court, successor fiduciaries will be provided Proof of Claim forms with the attendant information for the purpose of filing claims on behalf of bondholders.

FILED December 15, 2004  
at 10:00 o'clock A. M.  
JANET WILLIAMS, Clerk & Master  
BY Janet Williams

It is so ORDERED, this the 15 day of December, 2004.



Hon. R.E. Lee Davies

Submitted for Approval



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